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What is the AfterWorks™ Lifestyle Planning Program?

At AGF, we recognize that financial planning is not an end in itself. We have developed a unique program that helps you identify what you want to do in your life and make a plan to get there.

The AfterWorks™ Lifestyle Planning Program helps you plan your life goals in tandem with your financial goals. It's a holistic approach that helps you and your investment advisor build a plan that is designed just for you.

Doing more of what you love is really what investing is all about.


Here's a sample of what you'll find inside AfterWorks™:


Working with your investment advisor, you can start to identify your retirement profile based on your personal preferences and areas of interest. You can pinpoint what you like to do at work and how to transfer those strengths and interests to an after-work environment. It's all about defining your personal goals and building a link to your financial goals with your investment advisor.

Are you a Work Warrior or a Leisure Loyalist?

The AfterWorks Lifestyle Planning Program can accelerate your decision-making process by helping to profile your strengths and interests. Whether you are a Work Warrior, a Leisure Loyalist, an Anxious Adventurer, Often Overloaded or a Conscious Comforter, a sound retirement plan awaits you.

What do you love to do?



Take the quiz 

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