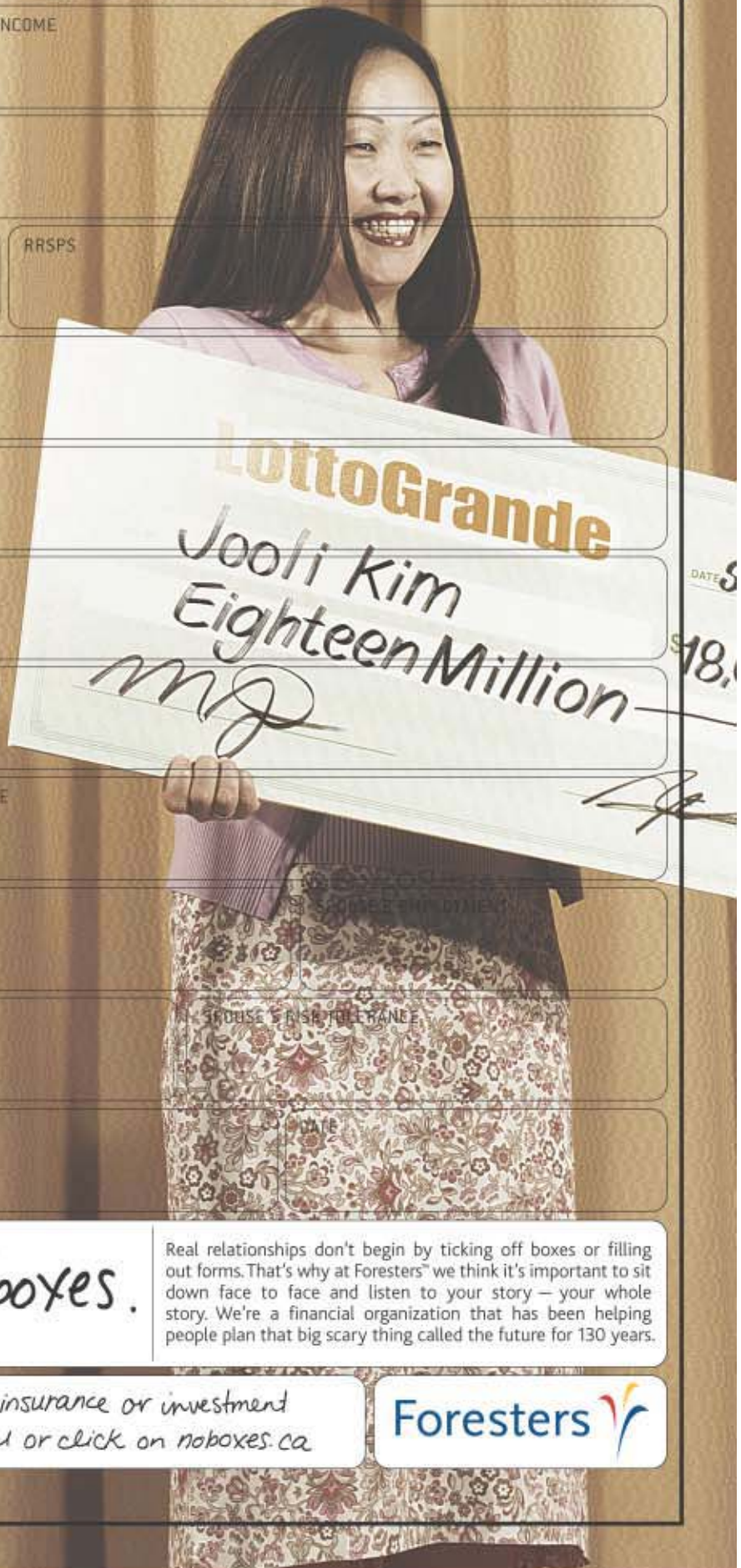


LAST NAME		
ADDRESS: STREET		APARTMENT NUMBER
CITY	PROVINCE	POSTAL CODE
PHONE NUMBER: HOME		PHONE NUMBER: WORK
EMPLOYMENT STATUS	Retired	
NAME OF EMPLOYER		OCCUPATION
ADDRESS OF EMPLOYMENT		
YEARS EMPLOYED THERE	PREVIOUS EMPLOYER	
ADDRESS OF PREVIOUS EMPLOYMENT		MARITAL STATUS
DATE OF BIRTH	ANNUAL INCOME	
BANK ACCOUNTS		
MUTUAL FUNDS	RRSPS	
CREDIT CARDS		
MORTGAGE	NET WORTH	
LOANS		
RISK TOLERANCE	INVESTMENT HORIZON	
BENEFICIARY	SPOUSE	
SPOUSE'S ASSETS		SPOUSE'S LIABILITIES
SPOUSE'S INCOME		SPOUSE'S RISK TOLERANCE
SIGNATURE		



Life doesn't fit into boxes.

Real relationships don't begin by ticking off boxes or filling out forms. That's why at Foresters™ we think it's important to sit down face to face and listen to your story – your whole story. We're a financial organization that has been helping people plan that big scary thing called the future for 130 years.

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