

LAST NAME			FIRST NAME		MIDDLE INITIAL
ADDRESS: STREET				APARTMENT NUMBER	
CITY		PROVINCE		POSTAL CODE	
PHONE NUMBER: HOME			PHONE NUMBER: WORK		
NAME OF SPOUSE Westwind				SOCIAL INSURANCE NUMBER	
DATE OF BIRTH		DEPENDANTS		EMPLOYMENT STATUS	
NAME OF EMPLOYER					
ADDRESS OF EMPLOYMENT				YEARS EMPLOYED THERE	
OCCUPATION					
PREVIOUS EMPLOYER				YEARS EMPLOYED THERE	
ANNUAL INCOME			ASSETS		
BANK ACCOUNTS/BANK ADDRESS					
MUTUAL FUNDS			RRSPS		
CREDIT CARDS			LOANS		
MORTGAGE			NET WORTH		
RISK TOLERANCE			INVESTMENT HORIZON		
BENEFICIARY				SPOUSE'S INCOME	
SPOUSE'S ASSETS					
SIGNATURE					

Life doesn't fit into boxes.

Real relationships don't begin by ticking off boxes or filling out forms. At Foresters™ we do things a little differently. That's why we have representatives from your local community. They're people who know where you're coming from because they live there too. We're a financial organization that has been helping people plan that big scary thing called the future for 130 years.

Everyone's different, for a personalized insurance or investment recommendation, call 1 866-No-Box-4-U or click on noboxes.ca

